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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Reorganized Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**FIFTH SUPPLEMENTAL
DECLARATION OF JOSHUA A. SUSSBERG
IN SUPPORT OF THE DEBTORS' APPLICATION FOR
ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND
EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND &
ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF NOVEMBER 28, 2022**

I, Joshua A. Sussberg, being duly sworn, state the following under penalty of perjury:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

1. I am the president of Joshua A. Sussberg, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, “Kirkland”). I am one of the lead attorneys from Kirkland working on the above captioned Chapter 11 Cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, and the United States District Court for the Southern District of New York. There are no disciplinary proceedings pending against me.

2. I submit this fifth supplemental declaration (the “Fifth Supplemental Declaration”) in further support of the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 133] (the “Application”).²

Background

3. On November 28, 2022 (the “Petition Date”), each of the above-captioned reorganized debtors (before the effective date of their chapter 11 plan, collectively, the “Debtors” and after the effective date of their chapter 11 plan, collectively, the “Reorganized Debtors”) filed a petition with this Court under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). On December 22, 2022, the Debtors filed the Application pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application or the Prior Declarations (as defined herein), as applicable.

(the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the “Local Rules”). My original declaration in support of the Application (the “Original Declaration”) was attached to the Application as Exhibit B.

4. On January 31, 2023, the Debtors filed the *Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 445] (the “First Supplemental Declaration”) in further support of the Application.

5. On February 1, 2023, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 448] (the “Retention Order”).

6. On February 24, 2023, the Debtors filed the *Second Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 556] (the “Second Supplemental Declaration”) in further support of the Application.

7. On May 24, 2023, the Debtors filed the *Third Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 990] (the “Third Supplemental Declaration”) in further support of the Application.

8. On September 18, 2023, the Debtors filed the *Fourth Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 1525] (the "Fourth Supplemental Declaration") and together with the Original Declaration, the First Supplemental Declaration, the Second Supplemental Declaration, and the Third Supplemental Declaration, the "Prior Declarations") in further support of the Application.

9. On October 19, 2023, the Court entered the *ORDER GRANTING IN PART and DENYING IN PART DEBTORS' Motion re: for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Top 50 Unsecured Creditors and Consolidated List of Creditors, (II) Authorizing the Debtors to Redact Certain Personally Identifiable Information of Individual Creditors, Clients, Equity Holders, and Current and Former Employees, (III) Authorizing Client Name Redaction, (IV) Waiving the Requirement to File an Equity List and Provide Notices Directly to Equity Security Holders, and (V) Granting Related Relief* [Docket No. 1757] (the "Redaction Order").

10. In connection with the Application, I submit this Fifth Supplemental Declaration in further support of the Application and to supplement the Prior Declarations by unredacting the disclosures set forth in the Prior Declarations in accordance with Bankruptcy Rules 2014(a) and 2016(b) and the Redaction Order. Except as otherwise indicated in this Fifth Supplemental Declaration, all facts stated in this Fifth Supplemental Declaration are based upon my personal knowledge of Kirkland's practices and Kirkland's representation of the Debtors and information learned from my review of relevant documents and information supplied to me by other parties,

including partners or employees of Kirkland. No one individual at Kirkland has personal knowledge of all of the facts set forth in this Fifth Supplemental Declaration.

11. Kirkland has searched its electronic database of representations for connections to parties in interest in these Chapter 11 Cases and disclosed certain connections in the Prior Declarations. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland became aware of additional parties in interest in these Chapter 11 Cases. In the Prior Declarations, Kirkland searched its electronic database for the Potential M&A Counterparties listed on Schedule 1 attached hereto and disclosed certain connections. Pursuant to the Redaction Order, Kirkland has unredacted all of the Potential M&A Counterparties listed on the Prior Declarations and attached hereto as Schedule 1.

Category

Potential M&A Counterparties

12. I have unredacted and disclosed the results of Kirkland's conflicts searches of the entities included in the above-listed category on Schedule 2 to this Fifth Supplemental Declaration.³ All current and prior representations of the parties identified on Schedule 2 are in matters unrelated to the Debtors and these Chapter 11 Cases.

13. As disclosed on Schedule 2, certain parties in interest in these Chapter 11 Cases are current or former Kirkland clients. Kirkland has not represented, nor will Kirkland represent,

³ As referenced in Schedule 2, the term "current" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in Schedule 2, the term "former" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in Schedule 2, the term "closed" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former" or "closed" clients for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

any of these parties or any of their affiliates in any matter related to these Chapter 11 Cases. I do not believe these representations preclude Kirkland from being disinterested under the Bankruptcy Code.

14. As set forth in the Original Declaration and herein, Kirkland in the past may have represented, may currently represent, and likely in the future will represent, entities that may be parties in interest in these Chapter 11 Cases in connection with matters unrelated (except as otherwise disclosed in the Prior Declarations and herein) to the Debtors and these Chapter 11 Cases. None of the representations set forth on **Schedule 2** are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors or other parties in interest in matters unrelated to these Chapter 11 Cases.

15. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in the Original Declaration in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

16. Of the entities listed on **Schedule 2**, none represented more than one percent of Kirkland's fee receipts for the twelve-month period ending on November 30, 2022.

17. Based on the conflicts search conducted to date and described herein, I do not believe these representations preclude Kirkland from being disinterested under the Bankruptcy Code.

Affirmative Statement of Disinterestedness

18. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code and does not hold or represent an interest adverse to the Debtors’ estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the Prior Declarations and herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 7, 2023

Respectfully submitted,

/s/ Joshua A. Sussberg

Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

SCHEDULE 1

Potential M&A Counterparties

21.co	Brevan Howard
3iQ Corp.	Brigade Capital
AB CarVal Investors LP	BTC Mining Co.
Abrams Capital LLC	Cadenza Ventures
Amalgamated Token Services Inc.	Canyon Capital Advisors
Amun Holdings Ltd.	Castle Island Ventures
Anchorage Capital Group LLC	Castlelake
Antalpha Capital (BVI) Ltd.	Centerbridge
Antalpha Technologies Ltd.	Cerberus Capital Management
AP Capital	Chicago Atlantic Group LLC
Apollo Global Management Inc.	Cipher
Arca	CleanSpark
Ares Management Corp.	Compass Mining Inc.
ARK Investment Management LLC	ConsenSys
Arkon Energy	Cormint Data Systems Inc.
Aspen Creek Digital Corp.	CP BF Lending LLC
Atalaya Capital Management LP	Cross Tower Inc.
Atlas Holdings LLC	Crusoe Energy
Atlas Power	Cumberland DRW LLC
Atlas Power Group	Cumulus Coin LLC
Atlas Technology Group LLC	D&P Recovery Services
AVGSF - BlockFi 2021 LLC	D.E. Shaw
Backbone Mining Solutions	Davidson Kempner
Bain Capital LP	Diameter Capital Partners
Bain Capital Partnership Strategies LP	Digihost Technology
Bakkt Holdings Inc.	Discovery Capital Management
BankProv	Disrupt Ventures LLC
Baupost Group LLC, The	Dragonfly Capital
BC Partners	EJF Capital
Big Brain Holdings	Elliott Investment Management
Binance	Energy Miner LLC
Binance US	Enhanced Digital Group Inc.
Binance.com	EQT
Bitdeer	eToro Group Ltd.
Bitfarms Ltd.	FalconX Ltd.
BitFuFu	Figment Inc.
BitOoda Holdings Inc.	Fir Tree Partners
Bitso	Flowdesk
Bitstamp Ltd.	Forest Road Asset Management LLC
Blackbird Advisory	Fortress Investment Group
BlackRock Inc.	Foundry Digital
Blackstone Inc.	Framework Ventures LP
Block Inc.	Francisco Partners
Blockstream Corp. Inc.	FRNT Financial Inc.
Blockware Solutions LLC	Galaxy Digital Holdings
Blue Owl Capital Inc.	Gemini Trust Co.

Genesis Digital Assets
GIC Special Opportunities
Gilley Enterprises LLC
Global X Management Co. LLC
GoldenTree Asset Management LP
Gordon, Angelo
GSR Markets Ltd.
GXD Labs LLC
HPS Investment Partners LLC
Hudson Bay Capital Management LP
Hunting Hill Global Capital LLC
Hut 8 Mining
Icebreaker Finance Pty Ltd.
ICONIQ Capital LLC
Iman Capital Partners Ltd.
INX
Iris Energy Ltd.
Jane Street Group LLC
Kennedy Lewis Investment Management LLC
King Street Capital Management LP
Kingsway Capital Partners Ltd.
KKR & Co. Inc.
KryptoVault
Ledn Inc.
Luxor Technologies Inc.
M1 Finance
Macquarie Group Ltd.
Magnetar Capital LLC
Maple Finance
Marathon Digital Holdings Inc.
Mariner Investment Group LLC
Matrixport Technologies Ltd.
MaxBoring LLC
Medallion Consulting Services LLC
Merkle Standard
Metavesco Inc.
Milo Holdings Inc.
Mission Lane LLC
Monarch Alternative Capital LP
Morgan Stanley
Murchinson Ltd.
New York Digital Investment Group LLC
Nexo Inc.
NextEra Energy Inc.
Nine Realms Inc.
Nixon Peabody LLP
North Rock Digital LLP
NovaWulf Digital Management LP

NYDIG Asset Management LLC
Oak Hill Capital Management LLC
Oaktree
One River Asset Management LLC
Outset Global Trading Ltd.
Owl Creek
P. Schoenfeld Asset Management LP
Paloma Partners LLC
ParaFi Capital LP
Parataxis Capital
Paribu
Payward Inc.
Peak Rock Capital LLC
Pentwater Capital Management LP
Pepper Hu Ltd.
Pi Consulting
Pivotal Group Inc.
Public Holdings Inc.
Quantum Technology
Redwood Capital Management LLC
Riot Blockchain Inc.
SAI.TECH
Sculptor Capital Management Inc.
Senator Investment Group LP
Serene Investment Management LLC
Sesterce US Inc.
Silver Point Capital LP
Sixth Street
SkyBridge Capital
Stonepeak
Stronghold
SunnySide Digital
SupplyBit
Talen Energy
Talos Trading Inc.
Temasek
Thoma Bravo LP
Thomas H. Lee Partners LP
Thunder Bridge Capital LLC
US Data Group Inc.
US Farms & Mining Inc.
Van Eck Absolute Return Advisors Corp.
VCV Digital Group LLC
Vistra Group
WhiteHawk Capital Partners LP
Wisdom Tree
WonderFi Technologies Inc.
XBTO

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
AB CarVal Investors LP	AB CarVal Investors LP	Current
Anchorage Capital Group LLC	Anchorage Capital Group Anchorage Capital Partners Pty Limited	Former Closed
Apollo Global Management Inc.	AEPF III 34 S.à r.l. Apollo Capital Management, L.P. Apollo Global Management, Inc. Apollo Global Real Estate Management LP Apollo Infrastructure Opportunities Fund II LP Apollo Management International LLP Apollo Principal Holdings IX LP Marc Rowan	Closed Current Current Current Closed Current Current Current
Ares Management Corp.	American Capital Equity Management II, LLC Ares Acquisition Corporation Ares Acquisition Corporation II Ares Alternative Credit Management LLC Ares Capital Corporation Ares Capital Management LLC Ares Commercial Real Estate Corporation Ares Corporate Opportunities Fund V LP Ares Corporate Opportunities Fund VI, L.P. Ares Energy Investors Fund V, L.P. Ares Energy Opportunities Fund LP Ares European Real Estate Fund III, L.P. Ares Management Corp. and certain of its affiliates Ares Management LLC Ares Management Ltd.	Current Current Current Current Current Current Current Former Former Closed Former Former Current Current Former

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Ares Private Markets Fund	Current
	Ares Special Opportunities Fund LP	Current
	Ares SSG Capital Management Ltd.	Current
	Ares Strategic Income Fund	Current
	Ares US Real Estate Fund X, L.P.	Current
	Ares US Real Estate Opportunity Fund II, L.P.	Current
	Ares US Real Estate Opportunity Fund III, L.P.	Current
	Landmark Equity Advisors, LLC	Current
	RLG Parent L.P.	Current
	Stichting Ares European Clo XI	Current
ARK Investment Management LLC	ARK Investment Management LLC	Current
Bain Capital LP	Angela Liu	Current
Bain Capital Partnership Strategies LP	Ashish Kotecha	Current
	Bain Capital Credit (Asia), LLC	Current
	Bain Capital Credit LP	Current
	Bain Capital Credit Ltd.	Closed
	Bain Capital Double Impact	Current
	Bain Capital Double Impact Fund LP	Closed
	Bain Capital Europe, LLC	Current
	Bain Capital Insurance Solutions LP	Current
	Bain Capital Investors LLC	Closed
	Bain Capital Private Equity (Asia), LLC	Current
	Bain Capital Private Equity (Europe) LLP	Current
	Bain Capital Private Equity LP	Current
	Bain Capital Public Equity, LP	Current
	Bain Capital Tech Opportunities LP	Current
	Bain Gamma Limited	Closed
	Bain Propulsion Bidco SLU	Closed
	BC Investments X Limited	Current
	BCC Investments SARL SICAF-RAIF	Current
	BCIP Double Impact Associates LP	Closed
BCPE Cycle Buyer Inc.	Current	

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	BCPE Cycle Holdings GP LLC	Current
	BCPE Cycle Holdings LP	Current
	BCPE Seminole Holdings LP	Closed
	Emily Man	Current
	Heejin Koo	Current
	James Hildebrandt	Current
	Kevin Zhang	Current
	Mark Nunnelly	Former
	Michel G.P. Plantevin	Current
	Nidda Healthcare GmbH	Current
	Paul Edgerley	Former
	Pavninder Singh	Current
	Stephen Zide	Closed
	Wilma Choi	Closed
Barkhouse, Angela	Barkhouse, Angela	Current
Baupost Group LLC, The	Baupost Group LLC, The	Former
	The Baupost Group	Current
BC Partners	BC Partners	Current
	BC Partners Credit	Closed
	BC Partners Lending Corp.	Current
BlackRock Inc.	BlackRock Inc.	Current
	BlackRock Investment Management (UK) Limited	Current
	Mark B. Florian	Current
	Pam Chan	Current
Blackstone Inc.	BCP VII SBS Holdings LLC	Current
	BEP II SBS Holdings LLC	Current
	Blackstone Advisors India Pvt. Ltd.	Current
	Blackstone Alliance LLC	Current
	Blackstone Alternative Asset Management LP	Closed
	Blackstone Alternative Credit Advisors LP	Current
	Blackstone Alternative Solutions LLC	Closed
	Blackstone Asia	Current
	Blackstone Capital Partners VII NQ LP	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Blackstone CQP Holdco LP	Closed
	Blackstone Energy Family Investment Partnership II ESC NQ LP	Current
	Blackstone Energy Family Investment Partnership II SMD LP	Current
	Blackstone Energy Partners	Former
	Blackstone Energy Partners II F NQ LP	Current
	Blackstone Energy Partners II NQ LP	Current
	Blackstone Family Investment Partnership VII ESC NQ LP	Current
	Blackstone Family Real Estate Partnership (Offshore) VIISMD L.P.	Closed
	Blackstone Family Real Estate Partnership Europe IV-SMD L.P.	Closed
	Blackstone Group International Partners LLP, The	Closed
	Blackstone Group, The	Former
	Blackstone Growth LP	Current
	Blackstone Inc.	Current
	Blackstone Infrastructure Partners LP	Current
	Blackstone ISG-I Advisors LLC	Closed
	Blackstone ISG-II Advisors LLC	Closed
	Blackstone Life Sciences Advisors LLC	Former
	Blackstone Management Partners LLC	Current
	Blackstone Mortgage Trust Inc.	Closed
	Blackstone Property Partners Europe Holdings SARL	Current
	Blackstone Property Partners LP	Closed
	Blackstone Real Estate Advisors	Closed
	Blackstone Real Estate Advisors LP	Closed
	Blackstone Real Estate Holdings (Offshore) VII-NQ L.P.	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Blackstone Real Estate Holdings (Offshore) VII-NQ - ESC L.P.	Closed
	Blackstone Real Estate Holdings Europe IV-NQ ESC L.P.	Closed
	Blackstone Real Estate Investment Trust	Current
	Blackstone Real Estate Partners	Current
	Blackstone Real Estate Partners (Offshore) VII.F-NQ L.P.	Closed
	Blackstone Real Estate Partners (Offshore) VII.TE.1-8-NQ L.P.	Closed
	Blackstone Real Estate Partners (Offshore) VII-NQ L.P.	Closed
	Blackstone Real Estate Partners Europe IV-NQ L.P.	Closed
	Blackstone Real Estate Partners Limited	Closed
	Blackstone Real Estate Special Situations Advisors LLC	Closed
	Blackstone Singapore Pte. Ltd.	Current
	Blackstone Strategic Capital Holdings LP	Current
	Blackstone Strategic Opportunity Fund	Current
	Blackstone Strategic Partners	Former
	Blackstone Tactical Opportunities Advisors LLC	Current
	Blackstone Tactical Opportunities Fund LP	Current
	BPP Parker Towers Property Owner LLC	Closed
	BRE Atlas Property Owner LLC	Closed
	Bruce McEvoy	Current
	BX CQP Target Holdco LLC	Current
	David I. Foley	Current
	John-Paul Munfa	Former
	Khan, Bilal	Current
	Kush Patel	Current
	Prakash A. Melwani	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Strategic Partners Fund Solutions	Current
	The Blackstone Group International Partners LLP	Current
	Vikram Suresh	Current
Block Inc.	Akash Garg	Closed
	Victory Park Capital Advisors, LLC	Current
Blue Owl Capital Inc.	Black Owl Managing LLC	Current
	Blue Owl Capital, Inc.	Current
	Blue Owl Strategic Solutions Fund	Current
	Owl Rock Capital Corp.	Current
	Owl Rock Capital Partners LP	Current
Brigade Capital	Brigade Capital Management, LP	Current
Canyon Capital Advisors	Canyon Capital Advisors LLC	Current
	ICE Canyon LLC	Former
Castlelake	Castlelake Aviation IV Stable Yield LP	Current
	Castlelake II LP	Current
	Castlelake Income Opportunities Fund	Current
	Castlelake Partners III LP	Closed
	Castlelake V LP	Current
	Castlelake VI LP	Current
	Castlelake, L.P.	Current
Centerbridge	ICS Holdings LLC	Current
	Centerbridge Partners Europe LLP	Former
	Centerbridge Partners LP	Current
Cerberus Capital Management	Cerberus Capital Management LP	Current
	Cerberus European Investments LLC	Closed
	Cerberus Security and Technology Acquisition Corp.	Current
	Cerberus Security and Technology Holdings LLC	Current
	Cerberus Telecom Acquisition Corp. II	Current
	Cerberus Telecom Acquisition II Holdings LLC	Current
	Steven Mayer	Former
Cumulus Coin LLC	Riverstone Holdings LLC	Current

[illegible]

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Thoma Bravo Fund XIII LP	Closed
	Thoma Bravo Fund XV LP	Current
	Thoma Bravo Growth Fund LP	Current
	Thoma Bravo LLC	Current
	Thoma Bravo LP	Current
	Thoma Bravo Oasis Fund LP	Current
	Thoma Bravo Topco LLC	Current
Fir Tree Partners	Fir Tree Partners, L.P.	Current
Forest Road Asset Management LLC	Forest Road Acquisition Corp.	Closed
	Forest Road Acquisition Corp. II	Current
	Forest Road Acquisition Corp. III	Current
	Forest Road Acquisition Sponsor III LLC	Current
	The Forest Road Company LLC	Current
Fortress Investment Group	Andrew Zloto	Former
	Bingbai Hou	Former
	CF H33 LLC	Former
	Daniel N. Bass	Current
	David Brooks	Current
	Dean Dakolias	Current
	Drew McKnight	Current
	Fortress Credit Corporation	Current
	Fortress Investment Fund III	Current
	Fortress Investment Fund V	Current
	Fortress Investment Group	Current
	Joshua A. Pack	Current
	Kofman, Andrew	Closed
	Luna Dai	Former
	MicroFinancial Incorporated	Current
	Palistar Capital LP	Current
	Peter Briger	Current
	SB Energy Global, LLC	Current
	SB Group US, Inc.	Current
	SB Investment Advisers (UK) Limited	Current
	SB Investment Advisers (US) Inc.	Current
	SBLA Advisers Corp.	Current
	SMART Financial Holdings, LLC	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	SoftBank Group Corp. SoftBank Vision Fund II-2 LP SoftBank Vision Fund LP SVF 2 SVF Holdco (UK) Ltd. Yang Du	Closed Current Closed Former Closed Closed
Foundry Digital	HQ Digital LLC	Current
Francisco Partners	Francisco Partners Consulting LLC Francisco Partners GP Splitter, LLC Francisco Partners II (Cayman) L.P. Francisco Partners II, LP Francisco Partners III (Cayman), L.P. Francisco Partners III (Domestic AIV) Feeder, LLC Francisco Partners III (Domestic AIV), L.P. Francisco Partners III LP Francisco Partners IV, L.P. Francisco Partners IV-A, L.P. Francisco Partners Management LP Francisco Partners Parallel Fund II L.P. Francisco Partners Parallel Fund III (Cayman), L.P. Francisco Partners Parallel Fund III, L.P. LogMeIn, Inc.	Current Current Current Current Current Current Current Current Current Current Current Current Current Current Current Current Current
Galaxy Digital Holdings	Galaxy Digital Holdings Ltd.	Current
GIC Special Opportunities	Exeter Europe Investment Partnership II S.C.Sp Exeter Europe Investment Partnership S.C.Sp GIC Infra Holdings Pte Ltd. GIC Private Markets Private Limited GIC Pte. Ltd.	Current Current Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	GIC Ventures Pte. Ltd	Current
	GSA Club GBP LP	Current
	LoanCore Capital, LLC	Current
	Ora Investment Pte. Ltd.	Closed
	Proxima 1 LP	Current
	Sepang Investment Pte Ltd	Former
HPS Investment Partners LLC	HPS Investment Partners LLC	Current
	Scott B. Kapnick	Current
ICONIQ Capital LLC	ICONIQ Capital, LLC	Current
	IPI Partners LLC	Current
Iman Capital Partners Ltd.	IMAN Capital Partners LLC	Current
KKR & Co. Inc.	Joulon Holdings LP	Current
	KKR Asia Limited	Current
	KKR Credit Advisors (EMEA) LLP	Closed
	KKR Credit Advisors (UK) LLP	Closed
	KKR Credit Advisors (US) LLC	Current
	KKR Financial Services Company LLC	Current
	KKR Real Estate Select Trust Inc.	Closed
	Kohlberg Kravis Roberts & Co. LP	Current
	Peter Stavros	Closed
	Terrence Ing	Current
Macquarie Group Ltd.	Macquarie Agricultural Funds Management Limited	Current
	Macquarie Asset Management Inc.	Current
	Macquarie Asset Management Strategic Solutions LLC	Current
	Macquarie Capital (USA) Inc.	Current
	Macquarie Capital Group Ltd., U.K. Branch	Current
	Macquarie Capital Investment Management LLC	Closed
	Macquarie Capital Ltd.	Closed
	Macquarie Capital USA Inc.	Current
	Macquarie Crop Partners Feeder, L.P.	Current
	Macquarie Crop Partners, L.P.	Current
	Macquarie Energy Partners Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Macquarie European Infrastructure Fund 7 (MEIF7)	Current
	Macquarie Fund Advisers Pty Ltd	Current
	Macquarie GIG Renewable Energy Fund 2 SC	Former
	Macquarie Global Infrastructure Fund SCSp	Current
	Macquarie Group	Closed
	Macquarie Holdings (U.S.A.) Inc.	Closed
	Macquarie Infrastructure & Real Assets (Europe) Limited	Current
	Macquarie Infrastructure and Real Assets	Current
	Macquarie Infrastructure and Real Assets, Inc.	Current
	Macquarie Infrastructure Management (Asia) Pty Limited, Singapore Branch	Former
	Macquarie Infrastructure Partners II	Current
	Macquarie Infrastructure Partners III, L.P.	Current
	Macquarie Infrastructure Partners Inc.	Current
	Macquarie Infrastructure Partners IV, LP (MIP IV)	Current
	Macquarie Infrastructure Partners V	Former
	Macquarie Infrastructure Partners V, LP (MIP V)	Current
	Macquarie Infrastructure Partners VI, LP (MIP VI)	Current
	Macquarie Investment Management Business Trust	Current
	Macquarie Investments US Inc.	Closed
	Macquarie PF Inc.	Current
	Macquarie Principal Finance Pty Limited, UK Branch	Current
	Macquarie Private Debt Asset Management LLC	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Macquarie Real Estate Investments Holdings (North America) Inc.	Current
	RHP Partners, L.P.	Closed
Magnetar Capital LLC	Alec Litowitz	Current
	Magnetar Capital LLC	Current
Mariner Investment Group LLC	Mariner Group Capital Markets, LLC	Closed
	Mariner Investment (Europe) LLP	Closed
	Mariner Investment Group LLC	Closed
Mission Lane LLC	Alexander A. Taubman	Current
Oaktree	BCP IV RTP Holdings Ltd.	Current
	BPR REIT Services LLC	Current
	Brookfield Asset Management Inc.	Former
	Brookfield Asset Management, LLC	Current
	Brookfield Business Partners LP	Closed
	Brookfield Capital Partners Ltd.	Closed
	Brookfield Infrastructure Credit Fund	Closed
	Brookfield Infrastructure Debt Fund II LP	Current
	Brookfield Properties Development LLC	Current
	Brookfield Renewable Partners LP	Current
	Brookfield Special Investments LLC	Current
	GFI Energy Group of Oaktree Capital Management	Current
	Jordon Kruse	Current
	Matthew Wilson	Current
	Oaktree Acquisition Corp.	Closed
	Oaktree Acquisition Corp. II	Current
	Oaktree ATI Investors LP	Current
	Oaktree Capital Management LP	Current
	Oaktree Lending Partners Corporation	Current
	Oaktree Maritime Finance Holdings XI Ltd.	Closed
	Oaktree Maritime Finance II, LLC	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Oaktree Middle-Market Direct Lending Unlevered JPN-A 2017 Fund, L.P	Closed
	Oaktree Power Opportunities Fund IV (Parallel) LP	Current
	Oaktree Power Opportunities Fund IV LP	Current
	Oaktree Power Opportunities Fund V, L.P.	Closed
	Oaktree Specialty Lending Corporation	Current
	Oaktree Strategic Credit Ronald N. Beck	Closed Former
Monarch Alternative Capital LP	Monarch Alternative Capital L.P.	Current
Morgan Stanley	Morgan Stanley	Current
	Morgan Stanley & Co. LLC	Closed
	Morgan Stanley AIP GP LP	Closed
	Morgan Stanley Asia Limited	Current
	Morgan Stanley Infrastructure Inc.	Current
	Morgan Stanley Infrastructure Partners	Current
	Morgan Stanley Investment Management Limited	Current
	Morgan Stanley Mezzanine Partners	Closed
	Morgan Stanley Real Estate Investing Morgan, Stanley & Co.	Current Current
NextEra Energy Inc.	NextEra Energy Capital Holdings Inc.	Current
	NextEra Energy Constructors LLC	Current
	NextEra Energy Inc.	Current
	NextEra Energy Marketing LLC	Current
	NextEra Energy Operating Services LLC	Current
	NextEra Energy Project Management LLC	Current
	NextEra Energy Resources LLC NextEra Energy Transmission Asset Acquisition Holdings LLC	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	NextEra Energy Transmission LLC	Current
	NextEra Energy Transmission Southwest LLC	Current
	NextEra Energy, Inc.	Current
	NextEra Grid Holdings LLC	Current
Oak Hill Capital Management LLC	EN-IT Meta S.à r.l.	Closed
	Oak Hill Advisors (U.K. Services) Limited	Current
	Oak Hill Capital Management	Current
Owl Creek	Owl Creek Asset Management, L.P.	Current
Paloma Partners LLC	Paloma Partners Management Company	Current
Peak Rock Capital LLC	Peak Rock Capital LLC	Current
Redwood Capital Management LLC	Redwood Capital Management LLC	Current
Sculptor Capital Management Inc.	Sculptor Capital LP	Closed
Silver Point Capital LP	Silver Point Capital	Current
	Silver Point Capital LP	Current
Sixth Street	Sixth Street Partners LLC	Current
Stonepeak	Stonepeak Infrastructure Partners	Closed
	Stonepeak Partners, LP	Current
Temasek	Azalea Investment Management Pte Ltd.	Current
	Temasek Capital Private Ltd.	Closed
	Temasek Holdings (Pte.) Ltd.	Current
	Temasek Trust Asset Management Pte. Ltd.	Current
	Vertex Venture Management Pte Ltd.	Current
Thomas H. Lee Partners LP	Thomas H. Lee Partners	Current
	Thomas H. Lee Partners LP	Current
US Data Group Inc.	U.S. Data King Mountain LLC	Current
	U.S. Data Mining Group, Inc.	Current
	U.S. Mining Infrastructure Operations LLC	Current
Van Eck Absolute Return Advisors Corp.	VanEck New Finance Income Fund LP	Current
Van Eck Associates Corp.		